



KOMERCIJALNA BANKA AD BEOGRAD

11000 Belgrade, 14, Svetog Save Street
Registration number: 07737068
Activity code: 06419

Belgrade
01.12.2016

Pursuant to Article 76 of the Law on Banks (RS Official Gazette, no. 107/2005, 91/2010 and 14/2015), Article 65 of the Law on Capital Market (RS Official Gazette no. 31/2011 and 112/2015) and Article 31 of the Articles of Association of Komercijalna banka AD Beograd (revised text), Komercijalna banka AD Beograd, Svetog Save 14, 11000 Beograd, is issuing the

REPORT FOR SHAREHOLDERS AND PUBLIC - NOTICE THAT THE REGULAR GENERAL MEETING OF BANK'S SHAREHOLDERS HAS NOT BEEN HELD

I

The Board of Directors of Komercijalna banka AD Beograd at its 25th session, held on 27.10.2016, rendered the Decision on Convening the Regular General Meeting of Shareholders of Komercijalna banka AD Beograd for December 01st, 2016 in Belgrade, 14, Svetog Save Street, commencing at 12.00 hours.

II

The scheduled General Meeting of Bank's Shareholders was attended by the proxies of 3 shareholders of the Bank with total of 7.513.326 votes, which accounts for 44,67% of total number of votes attached to Bank's ordinary shares and in consequence the conditions required for this session to be held were not met, and/or there was no quorum necessary for holding the regular General Meeting of Bank's Shareholders.

III

The repeated General Meeting of Bank's Shareholders, in compliance with the Article 352 of the Company Law, can be convened with the same agenda provided it is held at least 30, but not earlier than 15 days from the date of the session that was not held.

IV

The Shareholders' Day of the General Meeting of Bank's Shareholders that was not held (21.11.2016) shall also be applicable to the repeated session.

V

The date of the repeated session will be subsequently determined.

The Invitation for the repeated General Meeting of Bank's Shareholders will be forwarded to the shareholders no later than 10 days prior to the date scheduled for proceedings to be held of the repeated session.

KOMERCIJALNA BANKA AD BEOGRAD

Deputy President of the Executive Board
Sladana Jelić

President of the Executive Board
Alexander Picker, PhD